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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590-DML-11
)	Jointly Administered
Debtors.)	
_____)	

**AGENDA
OF MATTERS SCHEDULED FOR HEARINGS
September 7, 2005¹**

Matters Set for 10:30 a.m.

A. MOTION TO APPROVE SETTLEMENT AGREEMENT WITH ENRON DEBTORS

Motion of the Debtors for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure Approving (I) Settlement Agreement and Mutual Release and (II) Related Stipulation and Order By and Between Mirant Debtors and Related Non-Debtor Entities and Enron Debtors [Docket No. 10973]

Response Deadline: 09/01/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 10974]

¹ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on September 6, 2005.

2. Supplement to Motion of the Debtors for Order Approving (I) Settlement Agreement and Mutual Release and (II) Related Stipulation and Order By and Between Mirant Debtors and Related Non-Debtor Entities and Enron Debtors and Request to Sell Mirant Allowed Claims Pursuant to 11 U.S.C. § 363 [Docket No. 11106]

B. MOTION TO APPROVE STIPULATION WITH METROMEDIA ENERGY

Debtors' Motion, Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure, Approving the Stipulation to Entry of Award and Judgment Between Metromedia Energy, Inc. and Mirant Americas Energy Marketing, LP [Docket No. 11004]

Response Deadline: 09/01/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 11005]

C. FEE REVIEW COMMITTEE REQUEST CONCERNING PRODUCTION OF FEE STATEMENTS

Objection of the Debtors to Request of Fee Review Committee for Authority to Determine Certain Issues in Connection With Requests for the Production of Estate Professionals' Fee Statements and Related Documents [Docket No. 9462]

Response Deadline: 09/01/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 10945]
2. Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Chapter 11 Professionals and Committee Members [Docket No. 333]
3. Order Regarding Fee Review Committee Procedures and Standards [Docket No. 1641]
4. Memorandum Order Consolidating Certain Professional Fee Orders [Docket No. 2637]
5. Sixth Quarterly Report of the Fee Review Committee [Docket No. 9396]
6. Seventh Quarterly Report of the Fee Review Committee [Docket No. 10816]
7. Potomac Electric Power Company's Comments With Respect to Sixth Quarterly Report of the Fee Review Committee Regarding Billing Disclosure Protocol [Docket No. 11147]

D. EQUITY COMMITTEE MOTION TO FIX POSTPETITION RATE OF INTEREST

Expedited Motion of Official Committee of Equity Holders for Order Setting Hearing on Motion to Fix Postpetition Rate of Interest Payable Under any Plan of Reorganization for Mirant Corporation and its Affiliated Debtors [Docket No. 10822]

Response Deadline: 09/01/2005 @ 4:00 p.m. Central Time

Status: to be determined

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 10824]
2. Motion of Official Committee of Equity Holders to Fix Postpetition Rate of Interest Payable Under Any Plan of Reorganization for Mirant Corporation and its Affiliated Debtors [Docket No. 8504]
3. Motion of the Official Committee of Unsecured Creditors of Mirant Corporation, Et Al., to Continue Hearing on the Motion of Official Committee of Equity Holders to Fix Post-Petition Rate of Interest Payable Under Any Plan of Reorganization of Mirant Corporation and its Affiliated Debtors [Docket No. 8667]
4. Emergency Motion of the Official Committee of Unsecured Creditors of Mirant Americas Generation, LLC to Continue the Hearing on the Motion of the Official Committee of Equity Holders to Fix Post-Petition Rate of Interest Payable Under Any Plan of Reorganization of Mirant Corporation and its Affiliated Debtors [Docket No. 8671]
5. Response of Official Committee of Equity Security Holders to Motions to Continue Motion to Fix Postpetition Rate of Interest Payable Under Any Plan of Reorganization for Mirant Corporation and its Affiliated Debtors [Docket No. 8699]
6. Objection of the Official Committee of Unsecured Creditors of Mirant Americas Generation, LLC to Motion for Expedited Hearing on Motion of Official Committee of Equity Holders for Order Setting Hearing on Motion to Fix Postpetition Rate of Interest Payable Under any Plan of Reorganization for Mirant Corporation and its Affiliated Debtors [Docket No. 10840]
7. Order Denying Motion for Setting and Request for Expedited Hearing on Motion of Official Committee of Equity Holders for Order Setting Hearing on Motion to Fix Postpetition Rate of Interest Payable Under any Plan of Reorganization for Mirant Corporation and its Affiliated Debtors [Docket No. 10865]
8. Notice of Hearing [Docket No. 10969]
9. Objection of the Ad Hoc Committee of Bondholders of Mirant Americas Generation, LLC to Expedited Motion of Official Committee of Equity Holders for Order Setting Hearing on Motion to Fix Postpetition Rate of Interest Payable Under any Plan of Reorganization for Mirant Corporation and its Affiliated Debtors [Docket No. 11126]
10. Response of Wells Fargo Bank, National Association, as Indenture Trustee, to Expedited Motion of Official Committee of Equity Holders for Order Setting Hearing on Motion to Fix Postpetition Rate of Interest Payable Under any Plan of Reorganization for Mirant Corporation and its Affiliated Debtors [Docket No. 11145]

E. MOTION FOR CLARIFICATION AND/OR RECONSIDERATION OF COURT'S DIRECTING REGARDING USE OF PIRA FORECASTS

Joint Expedited Motion of Official Committee of Equity Security Holders of Mirant Corporation and the Phoenix Entities for Clarification and/or Reconsideration of the Court's Directive Regarding Use of PIRA Forecasts in Connection With the July 26, 2005 Letter Ruling Regarding Valuation [Docket No. 10838]

Response Deadline: 09/01/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 10839]
2. Order Denying Motion for Setting and Request for Expedited Hearing on Joint Expedited Motion of Official Committee of Equity Security Holders of Mirant Corporation and the Phoenix Entities for Clarification and/or Reconsideration of the Court's Directive Regarding Use of PIRA Forecasts in Connection With the July 26, 2005 Letter Ruling Regarding Valuation [Docket No. 10867]
3. Notice of Hearing [Docket No. 10969]
4. The Official Committee of Unsecured Creditors of Mirant Corporation's Response to and Opposition to Motion to Reconsider the Use of the PIRA Forecasts [Docket No. 11239]

Dated: September 6, 2005

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By: /s/ Ian T. Peck
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ATTORNEYS FOR THE DEBTORS AND DEBTORS-
IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List and all persons on the attached Service List via email, facsimile and/or overnight courier on the 6th day of September, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

SERVICE LIST

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See attached Service List

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